

# Top 10 Resources for Brokers

All you need to successfully sell ICHRA.

## 1 Partner Onboarding Videos

What the heck is ICHRA? What are the compliance requirements? How do I sell it? All these questions and more are answered in our self-paced course designed to help you understand ICHRA and how it will benefit your clients. And the education doesn't stop there! Once you complete, you will receive access to exclusive resources only available to our broker partners.

[Learn more about our Partner Program.](#)



**What does it look like to partner with Take Command?**

[Watch Video Now →](#)

## 2 Window Shopping Tool



Choosing a health insurance plan can be overwhelming, especially when switching from 3 choices to hundreds! Take Command makes this process a little easier with the [Window Shopping Tool](#), a way to search all plans in a specific area and do a side-by-side comparison for up to three plans at a time to determine the best choice.

## 3 ICHRA Affordability Calculator

Do you need to figure out how much a client needs to offer for the ICHRA to be considered affordable? Our [ICHRA Affordability Calculator](#) considers an employee's location, age, and pay type to determine the minimum amount an employer would need to offer.



## 4 HRA Design Request

Your client is interested in an ICHRA, but you aren't sure where to start? We've got you! With Take Command we have a team of sales folks ready to design an ICHRA for you to share with your clients. Fill out the form and once our team reviews, they will schedule time with you to discuss the client's details.



**Refine your plan design with Take Command.**

[Watch Video Now →](#)

[Submit a design request now!](#)

## 5 Census Form

We take the guesswork out of collecting census information! While you can use your own template, Take Command provides one that has all the required fields needed to complete an ICHRA design. Just fill it out and upload it to our design request [submission page](#) and Take Command will do the rest!

[Download our Census Template now!](#)



What is it like to work with Take Command?

[Watch Video Now →](#)

## 6 Webinar On-Demand

Did you miss a webinar, want to catch up, or just need a refresher in a certain topic? You're in luck! All of our broker webinars are recorded, so you can access this information at any time! From 101 to 301 level topics, we cover everything from product updates, sales techniques, and even first-hand stories from brokers just like yourself!

[Download or stream our previous webinars.](#)



How do you pitch ICHRA to your clients?

[Watch Video Now →](#)



Did you miss a webinar?  
If you missed our previous webinar, or if you just want to refresh your knowledge, we have you covered.

It's Not Your Last! Evaluating and Setting Up an ICHRA in One Week  
Webinar Series - October 26, 2021

Broker Testimonial

- 1. Did you and your team get a lot of questions about ICHRA?
- 2. Did you get a lot of questions about ICHRA?
- 3. Did you get a lot of questions about ICHRA?
- 4. Did you get a lot of questions about ICHRA?



Broker Testimonial: Streamlined Payments for the Individual Market  
Webinar Series - October 26, 2021

## 7 Enrollment Team

You sold an ICHRA with Take Command, congratulations! Now comes what some consider to be the most daunting task, onboarding new employees. Most employees are initially confused about the shopping experience and how to select a plan that works for their needs. Take Command's in-house enrollment team takes the burden off the broker so you can focus more on revenue generating activities.

[Check out our Employee Resource Center.](#)



We're here to help employees find a great insurance plan!

[Watch Video Now →](#)

## 8 Ongoing Account Support

Let Take Command take the burden of customer service off your plate. From dedicated customer success managers to an entire team focused on carrier relations and related issues, you can confidently walk away from the day-to-day task of employee support.

[Learn how we handle all the heavy lifting.](#)



**Our team of experts provides robust employee support!**

[Watch Video Now →](#)

## 9 Carrier Guidance

Sometimes enrollment doesn't go as planned and you may still have employers reaching out to you with questions. To help you in these conversations, we have created a page that keeps you and employees up to date on any known issues with carriers.



**How does Take Command support Brokers?**

[Watch Video Now →](#)

[Bookmark this page to stay up to date on any carrier news.](#)

## 10 Compliance Support

Compliance can be a scary concept, especially when it comes to something as complex as health insurance. Take Command takes the guesswork out of compliance when designing an ICHRA. From the start, our sales team will ensure the plan is compliant in employee classes and affordability. For year-end reporting, Take Command provides all the documentation an employer needs to file. And when it comes to ACA compliance, you can rest assured that all plans offered on Take Command's platform are ACA compliant.

[Read our Broker's Guide to ICHRA Compliance](#)



**Are your clients struggling in managing employee benefits?**

[Watch Video Now →](#)